

ES GROUP (HOLDINGS) LIMITED
(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

CLARIFICATION ANNOUNCEMENT

The Company refers to the announcement dated 27 April 2011 in relation to the notice of book closure and dividend payment dates in respect of the financial year ended 31 December 2010 (the “**Announcement**”).

The Company wishes to clarify that the field on the first page of the Announcement titled “Record Date” should have stated “6 May 2011” instead of “9 May 2011” due to a typographical error.

Except as stated above, all the information in the Announcement remains unchanged.

By Order of the Board

Christopher Low Chee Leng
Chief Executive Officer

10 May 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). Collins Stewart Pte. Limited has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.